Export of dates: India largest importer with market share 81% in 2010-11

By Dr. Noor Ahmed Memon.

Export of dates from Pakistan increased from Rs1.94 billion in 2005-06 to Rs4.62 billion in 2010-11, thus showing an average increase of 23% per annum. Pakistan mainly exports dates to India, USA, the UK, Bangladesh, Germany Canada and South Africa. India is the largest importer with market share of about 81% while USA and UK are second and third largest importers with shares of 8% and 5% respectively. Sukkur, Rohri, Khairpur, Turbat, Mand, Panjgur and Mashka are famous for the high quality of dates.

Pakistan is the fifth largest producer and exporter of dates. The top five countries producing dates – Egypt, Saudi Arabia, Iran, UAE and Pakistan – contribute over 60% to the global production.

Dates are rich in carbohydrates, minerals and vitamins. There is no cholesterol and no fat in dates. Dates have a great importance as a staple food as well as a dessert

fruit. The fruit is generally associated with health foods. Peak season for date consumption is during the month of Ramadan.

Dates have found their way into sweets, confectionery, chocolates, baking products, preservatives, salads, sauces, and breakfast cereals. Dates also have

bulk industrial uses with advancements in food technology.

Dates are being grown in all the four provinces of Pakistan over an area of about 91,000 hectors. In Pakistan more than 130 varieties are grown. Province wise commercial varieties are in Sindh Aseel, Fasli, Bhedir, Karbalian, Kupro and Mithri N.W.F.P. Dhakki, Mazavati, Kango, Gookna .Balochisrtan Bagma Jangi, Kaharba & Mozawati . Punjab Hillavi, Khudrawi, Zahidi & Shmran.

Sindh is the largest date producing province followed

by Balochistan, Punjab and Khyber Pakhtunkhwa. The annual production of dates in Pakistan is estimated at around 561,000 tonnes of which only 112,723 tonnes is exported in 2010-11, rest of them either consumed locally or perished. Area and production of dates in Pakistan is given in Tabel-1 and Province-wise production of dates are given in Table-2 on the next page.

In Pakistan dates are usually classified according to the following grades:

- (a) Extra Class
- (b) Select A
- (c) Select B
- (d) Good Average Quality (GAQ)
- (e) Fair Average Quality (FAQ)
- (f) Industrial Grade

Exports: Pakistan entered the international date trade by sheer chance in early 1980s when Iran and Iraq went to war, and became the number one date exporting nation in the world by selling over 78,000 tonnes of dates in 2004. Overall export of dates has witnessed a steady growth. In 2005-06, date exports were valued at Rs1.94 billion rising to Rs3.45 billion in 2008-09 and to Rs4.15 billion in 2009-10. Export of dates from Pakistan is given in Table-3 on the next page.

Table 1: Area and Production of Dates in Pakistan

| Dates III I akistali | | | | | | | |
|----------------------|---------------------------|----------------------------|----------------------------------|--|--|--|--|
| Year | Area (000 hectares) | Production (000 Tonnes) | Yield per Hectare (in kgs) | | | | |
| 2000-01 | 78.6 | 612.5 | 7,793 | | | | |
| 2001-02 | 78.5 | 630.3 | 8,029 | | | | |
| 2002-03 | 77.9 | 625.0 | 8,023 | | | | |
| 2003-04 | 74.8 | 427.0 | 6,705 | | | | |
| 2004-05 | 81.7 | 622.1 | 7,614 | | | | |
| 2005-06 | 82.0 | 496.6 | 6,056 | | | | |
| 2006-07 | 84.7 | 426.3 | 5,033 | | | | |
| 2007-08 | 90.1 | 557.5 | 6,188 | | | | |
| 2008-09 | 90.7 | 556.4 | 6,245 | | | | |
| 2009-10 | 90.6 | 531.2 | 5,863 | | | | |
| 2010-11 (P) | 90.8 | 560.9 | 6,177 | | | | |

Source: Federal Bureau of Statistics, Government of Pakistan.

The major markets are India, USA, the UK, Bangladesh, Germany Canada and South Africa. India is the largest importer with market share of about 92% while USA and UK are second and third largest importers with shares of 2.4% and 1.4% respectively. Country-wise export of fresh and dried dates are given in Table-4 and Table-5.

Future Prospects: There is a great scope for increasing the exports of Pakistani dates as they have the potential to become one of the leading sources of foreign exchange earnings. The chances for value-addition in dates are very high. If the country opts for processing dates through modern techniques, pays vigilant attention to packaging and dates' product manufacturing, this versatile and highly nutritious fruit has the potential to become another major source for foreign exchange earnings for the nation.

Pakistan is the fifth largest producer of dates but exports are insignificant because processing technology and practices are primitive. Pakistani dates exports can be enhanced to between Rs10 billion and Rs15 billion per annum with proper processing and packaging. Currently, the country earns around Rs4 billion from its exports, which does not reflect the real potential of this sector.

There are more than 130 varieties of dates produced in Pakistan. Out of these large number of varieties, Begam Jangi of Balochistan, Aseel of Sindh and Dhakki of Dera Ismail Khan are the varieties which are much sought after the world over due to their exotic taste. Due to lack of processing and packaging facilities these highly valuable varieties do not fetch their real worth in the export market. Exporting dates is likely to register a manifold increase in the coming years as a result of improvement in the infrastructure facilities, including date processing and packaging plants and also facilities for their storage. The Gawadar sea port and the coastal highway is likely to provide the much needed outlet for exporting dates, thus bringing prosperity to the dategrowing areas of Balochistan in general and the coastal areas of that province in particular.

| Table 2: Province wise Production of Dates | | | | | | | |
|---|---------|---------|---------|---------|--|--|--|
| Province | 2007-08 | 2008-09 | 2009-10 | 2010-11 | | | |
| Punjab | 44.3 | 44.6 | 44.7 | 44.8 | | | |
| Sindh | 253.1 | 261.9 | 265.3 | 268.5 | | | |
| Khyber Pakhtoon Khwa | 10.4 | 11.3 | 11.3 | 11.5 | | | |
| Balechistan | 249.7 | 248.6 | 209.9 | 236.1 | | | |
| Total | 557.5 | 566.4 | 531.2 | 560.9 | | | |
| Source: Federal Bureau of Statistics, Government of Pakistan. | | | | | | | |

Table 3: Export of Dates from Pakistan

Quantity: Tonnes Value: Rs. in Million

| Year | Fresh | | Dried | | Total | |
|---|----------|-------|----------|-------|----------|-------|
| | Quantity | Value | Quantity | Value | Quantity | Value |
| 2005-06 | 4,023 | 161 | 85,321 | 17,80 | 12,555 | 1,941 |
| 2006-07 | 6,767 | 291 | 9,733 | 2,034 | 16,500 | 2,325 |
| 2007-08 | 4,687 | 195 | 88,451 | 2,068 | 93,136 | 2,263 |
| 2008-09 | 4,471 | 258 | 107,244 | 3,232 | 111,715 | 3,490 |
| 2009-10 | 6,394 | 364 | 115,286 | 3,783 | 121,679 | 4,147 |
| 2010-11 | 7,844 | 6,24 | 104,879 | 4,000 | 112,723 | 4,624 |
| Source: Federal Bureau of Statistics, Government of Pakistan. | | | | | | |

| Table 4: Export of Fresh Dates | | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2010-2011 | | 2009-2010 | | 2008-2009 | |
| Country | Quantity | Value | Quantity | Value | Quantity | Value |
| | (Tonnes) | (Rs. 000) | (Tonnes) | (Rs. 000) | (Tonnes) | (Rs. 000) |
| Bangladesh | 283 | 12,507 | 927 | 28,112 | 351 | 17,125 |
| Canada | 104 | 7,822 | 353 | 22,815 | 118 | 6,790 |
| Denmark | 552 | 42,113 | 287 | 16,592 | 424 | 25,576 |
| Germany | 1,227 | 87,944 | 976 | 55,582 | 539 | 46,483 |
| India | 24 | 916 | 57 | 2,469 | 62 | 3,274 |
| South Africa | 264 | 19,988 | 381 | 22,898 | 359 | 22,167 |
| U.S.A. | 3,411 | 295,395 | 1,992 | 134,451 | 1,319 | 84,620 |
| U.K | 1,669 | 139,279 | 1,327 | 76,980 | 668 | 37,340 |
| All others | 2,953 | 17,792 | 437 | 4,345 | 631 | 14,589 |
| Total | 4,844 | 623,756 | 6,394 | 364,244 | 4,471 | 257,964 |
| Source: Federal Bureau of Statistics, Government of Pakistan. | | | | | | |

| Table 5: Export of Dried Dates | | | | | | |
|---|-------------------|-----------------|-------------------|--------------------|-------------------|--------------------|
| | 2010-2011 | | 2009-2010 | | 2008-2009 | |
| Country | Quantity (Tonnes) | Value (Rs. 000) | Quantity (Tonnes) | Value (Rs. 000) | Quantity (Tonnes) | Value (Rs. 000) |
| Australia | 508 | 21,991 | 110 | 4,665 | 4 | 182 |
| Bangladesh | 354 | 19,885 | 501 | 20,081 | 1,073 | 35,790 |
| Canada | 273 | 17,190 | 706 | 33,033 | 321 | 15,669 |
| Germany | 113 | 8,425 | 300 | 17,830 | 132 | 8,740 |
| India | 9,974 | 3,739,319 | 111,425 | 3,596,452 | 103,563 | 3,073,695 |
| Japan | 315 | 16,046 | 229 | 10,412 | 188 | 7,769 |
| U.S.A. | 1,719 | 83,101 | 983 | 47,519 | 1,098 | 55,035 |
| U.A.E. | 89 | 4,001 | 211 | 10,535 | 319 | 11,990 |
| U.K | 1,193 | 69,282 | 447 | 26,171 | 358 | 15,240 |
| All others | 4,050 | 20,637 | 674 | 16,418 | 188 | 7,786 |
| Total | 10,488 | 3,999,877 | 115,286 | 3,783,116 | 107,244 | 3,231,896 |
| Source: Federal Bureau of Statistics, Government of Pakistan. | | | | | | |

Jan - Feb 2012 47